IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF TEXAS MARSHALL DIVISION

HEADWATER RESEARCH LLC,

Plaintiff,

v.

Civil Action No. 2:23-CV-00379-JRG-RSP

T-MOBILE USA, INC. AND SPRINT CORP.,

Defendants.

HEADWATER RESEARCH LLC,

Plaintiff,

v.

Civil Action No. 2:23-CV-00377-JRG-RSP

T-MOBILE USA, INC. AND SPRINT CORP.,

Defendants.

DEFENDANTS' NOTICE OF FINAL INVALIDITY THEORIES AND EQUITABLE DEFENSES

Pursuant to the Court's July 7, 2025 email correspondence, Defendants T-Mobile USA, Inc. and Sprint LLC (collectively, "T-Mobile") hereby give notice of their final invalidity theories, final prior art references/combinations, and final equitable defenses for the jury trial scheduled to begin on July 17, 2025.

T-Mobile reserves the right to discuss prior art references, including but not limited to with respect to discussing the background state of the relevant art, non-infringing alternatives, and the lack of technical benefits attributable to the asserted patents over the prior art. T-Mobile also reserves the right to rely upon any closely related references, including literature that demonstrates the operation and public availability of the prior art.

T-Mobile does not intend to present any invalidity theories at the jury trial scheduled for July 17, 2025. Pursuant to the Court's ruling at the June 18, 2025 Pre-Trial Conference, to the extent trial in this matter does not proceed on July 17, 2025, T-Mobile reserves the right to amend this notice within seven days of receiving a new trial setting.

T-Mobile intends to present the following equitable defenses: equitable estoppel, acquiescence, and waiver.

T-Mobile makes this disclosure based on its current knowledge and understanding of the asserted claims, Headwater's infringement contentions and expert reports, the parties' exhibit lists and other facts and information available as of today's date.

Dated: July 14, 2025

By: /s/ Josh A. Krevitt

Document 345

25359

Josh A. Krevitt

jkrevitt@gibsondunn.com

Katherine Q. Dominguez

kdominguez@gibsondunn.com

Brian A. Rosenthal

brosenthal@gibsondunn.com

Eli Balsam

ebalsam@gibsondunn.com

Charlie Sim

csim@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, NY 10166-0193 Telephone: 212.351.4000 Facsimile: 212.351.4035

Robert Vincent

rvincent@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP

2001 Ross Avenue, Suite 2100

Dallas, TX 75201

Telephone: 214.698.3112 Facsimile: 214.571.2910

Andrew W. Robb (CA Bar No. 291438)

arobb@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP

310 University Avenue Palo Alto, CA 94301 Telephone: 650.849.5334

Facsimile: 650.849.5034

Hannah L. Bedard

hbedard@gibsondunn.com

Michelle Zhu

mzhu@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP

1700 M Street, N.W. Washington, D.C. 20036 Telephone: 202.777.9413

Fax: 202.831.6063

Celine Crowson (D.C. Bar No. 0436549A)

Hogan Lovells 555 13th St NW,

Washington, D.C. 20004
Telephone: 202-637-5600

celine.crows on@hogan lovells.com

Tej Singh (California Bar No. 286547) Yi Zhang (California Bar No. 342823) Kyle Xu (California Bar No. 344100) **Hogan Lovells** 4 Embarcadero Center Suite 3500 San Francisco, CA 94111 Telephone: 415-374-2300 tej.singh@hoganlovells.com yi.zhang@hoganlovells.com kyle.xu@hoganlovells.com

Melissa R. Smith melissa@gillamsmithlaw.com GILLIAM & SMITH, LLP 303 South Washington Avenue Marshall, TX 75670 Telephone: (903) 934-8450 Facsimile: (903) 934-9257

Attorneys for Defendants

CERTIFICATE OF SERVICE

I hereby certify that on July 14, 2025, the foregoing was served upon all counsel of record who have consented to electronic service.

/s/ Josh A. Krevitt Josh A. Krevitt